

# FINANCIAL STATEMENT

Name & Address: \_\_\_\_\_

Financial Condition as of: \_\_\_\_\_

Complete if making application for a secured loan, joint credit, or if you reside in a community property state.

Married    
  Divorced    
  Single    
  Widowed    
  Separated

INDIVIDUAL INFORMATION	JOINT PARTY INFORMATION
Business or Occupation _____ Employer's Name & Address _____ _____	Business or Occupation _____ Employer's Name & Address _____ _____
Length of Employment _____ Home Phone _____ Bus. Phone _____ Date of Birth _____ # of Dependents _____ S.S. / Taxpayer ID# _____	Length of Employment _____ Home Phone _____ Bus. Phone _____ Date of Birth _____ # of Dependents _____ S.S. / Taxpayer ID# _____

ASSETS	Amount	LIABILITIES	Amount
Cash / Savings on hand and in bank	\$	Notes payable - (list)	\$
Certificates of deposit			
Investments bonds and stocks <i>(list on reverse side)</i>		Credit Cards	
IRA's		Education Loans	
		Accounts payable	
		Amounts payable to relatives and friends	
Cash value life insurance \$ _____ Less borrowing \$ _____		Car, Truck, Machinery, & Equip Loans:	
Cars and Trucks:		_____	
		_____	
Machinery and equipment:		Other (specify):	
_____		_____	
_____		_____	
_____		Monthly payments of Alimony, Child Support or separate maintenance:	
Town or city real estate <i>(actual market value)</i> <i>(list on reverse side)</i>		Mortgages on town or city real estate (Monthly payment \$ _____) <i>(list on reverse side)</i>	
Country real estate _____ acres at \$ _____ <i>(list on reverse side)</i>		Mortgages on country real estate (Monthly payment \$ _____) <i>(list on reverse side)</i>	
Other Assets: (itemize)		Other Liabilities: (itemize)	
		<b>Total Liabilities</b>	\$
		<b>Net Worth</b>	\$
<b>Total Assets</b>	\$	<b>Total Liabilities and Net Worth</b>	\$

(over)

**REAL ESTATE SCHEDULE**

Description	Jointly Held		Purchased	Original Cost	Market Value	Mortgages
	Yes	No				

**SECURITIES OWNED (including U.S. Govt Bonds and all other Stocks and Bonds)**

Name of Corporation	No. of Shares	Current Market Value

**OTHER: Assets / Liabilities Itemized**

Name	Current Market Value	Debt

**OTHER INFORMATION:**

Contingent Liability / Notes Cosigned: \_\_\_\_\_

Notes receivable, discounted or sold \$ \_\_\_\_\_.

Insurance: on buildings \$ \_\_\_\_\_; machinery \$ \_\_\_\_\_; Total insurance \$ \_\_\_\_\_

Life insurance \$ \_\_\_\_\_ Is the right to change beneficiary reserved? Yes \_\_\_\_\_, no \_\_\_\_\_

Salary & bonus for the year ended \_\_\_\_\_, 20\_\_ or from \_\_\_\_\_, 20\_\_ to \_\_\_\_\_, 20\_\_ \$ \_\_\_\_\_

OTHER INCOME: \$ \_\_\_\_\_

**(Alimony, child support, or separated maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation)**

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicants(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both.

By signing below, each representative of the Applicant declares that he/she has read and understands the statement above.

Date \_\_\_\_\_, \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_, \_\_\_\_\_

Signature \_\_\_\_\_

**We may report information about your consumer accounts to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.**